



14th February 2020

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028

Dear Sir/Madam,

Sub: Compliance Report of the NCD's for the Quarter ending 31st December 2020.
Ref: Non-convertible Debentures issued by the Company

With reference to the captioned subject, please find below the followings:

1. Updated list of the names and addresses of the Debenture holders: Enclosed in **Annexure -1**
2. Details of any due and unpaid interest and principal payments: Enclosed in **Annexure -2**
3. Grievances:
 - a) Number of Grievances received: Nil
 - b) Nature of Grievances received: Nil
 - c) Number of Grievances resolved by the Company: Nil
 - d) Grievances unresolved by the Company and the reason for the same: Nil
4. Certificates from Independent Chartered Accountant on the assets of the Company hypothecated to the NCD issuance: Enclosed in **Annexure-3**
5. Certificate from Managing Director certifying the value of book debts/ receivables: Enclosed in **Annexure-4**
6. Certificate from Independent Chartered Accountant in respect of utilisation of funds and in support of security cover: Enclosed as **Annexure-5**
7. Details of any significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

During the quarter, there is no significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Updated list of Directors of the Company as available on MCA website is enclosed as **Annexure 6**.



8. Details of pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction:

We confirm that, there is no pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction.

9. Any revision in rating of the debentures: There was no revision in rating for the quarter ending 31st December 2020.

10. Updated Information on default in payment of principal and interest on due dates: Nil

For and on behalf of **Vivriti Capital Private Limited**

P S
Amritha Digitally signed
by P S Amritha
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P S Amritha
Company Secretary
Mem No. A49121



Annexure -1

S.No	ISIN	Issue Amount (Rs. In Crs)	Name of the Debenture Holder**	Address of the Debenture Holder	Category	No. of Debentures held
1	INE01HV07106	10.00	Ladderup Wealth Management Private Limited	A 102 Hallmark, Business Plaza Gurunanak, Hospital Road Bandra East, Mumbai - 400051	Corporate Body-Domestic, Resident-Ordinary, Nri-Non Repatriable Individual-Resident,	200

Note 1: Details of Debenture holders as per BENPOS as on 31st December 2020

S.No	ISIN	Particulars of the holders	No. of Debentures held
1	INE01HV07106	Ladderup Wealth Management Private Limited	51
2		Tanya Vaish	10
3		Radhika Aakash Shah	10
4		Vivek Singhal	10
5		Mack Star Marketing Private Limited	10
6		Shailendra Kumar Tripathi	6
7		Sarla Dayal Samtani	6
8		Ram Kanwar Garg	5
9		M Kumaraguru	5
10		Anshu Hotchandani	4
11		Aakash Yogendralal Shah	4
12		Bibhuti Mohan Jha	4
13		Sheetal Dilip Kulkarni	4
14		Ambuj Jain	4
15		Harsha Saksena	4
16		Manish Sehgal	4
17		Girish Anant Patkar	4
18		Thirumalai Gopalakrishna	3
19		Amit Das	3
20		Anurag Ajit Choudhary	2



21	Kalpna Haresh Samtani	2
22	Himanshu Satyanarayan Seksaria	2
23	Ajay Harish Lakhani	2
24	Vrunda Kashinath Bhagat	2
25	Rekha Prafull Satam	2
26	Sneha Ramesh Pohani	2
27	Arnab Chaudhury	2
28	Pooja Mohan Jaisal	2
29	Kapil Anant Das	2
30	Govind R Korekar	1
31	Inder Kumar Rana	1
32	Lalita Rana	1
33	Makarand Ashok Kunte	1
34	Sujan Sinha	1
35	Tushar Mahajan .	4
36	Minal Madhav Jayakar	1
37	Nachiket Vishwaniyant Naik	6
38	Sivakumar Thangaratnavelu	12
39	Bajee Kashinath Durve	1

Annexure 2

Name of the Company: **Vivriti Capital Private Limited**

Quarterly Compliance as on 31st December 2020 –NCDs – Statement on ISIN, BENPOS, Payment on due dates, Credit Rating and DRR requirement

Sr. No.	Consent letter / Tranche reference	Consent letter/ Tranche date	ISIN	Issue Size (per ISIN) Rs. Crore	Listed / Unlisted	Secured / Unsecured	<u>Defaulted</u> or <u>Delayed</u> Principal / Interest Outstanding (if any) (in Rs. Crore)	Due date of payment (<i>in respect of default on Due date</i>)	Actual date of payment (<i>in respect of default on Due date</i>)	Date of information sharing with Credit Rating Agency (<i>in case of default</i>)	Credit Rating & Agency as at the end of last quarter	Number of Investors as at the end of quarter	Creation of Debenture Redemption Reserve, if applicable - Status thereof
1	ATSL/CO/20-21/0108	18-11-2020	INE01HV07106	10.00	Listed	Secured	Nil	NA	NA	NA	PP-MLD[ICRA]A-	Thirty-nine (39)	NA

****Note – Signature on next page**

For and on behalf of **Vivriti Capital Private Limited**

P S

Amritha

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S Amritha

Date: 2021.02.14
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P S Amritha

Company Secretary

Mem No. A49121



T.S. SRINIVASAN B.Sc., F.C. A.
A.C.S., A.C.M.A.,
Chartered Accountant

Flat A-2, Ashirvad Apartments,
11, Raman Street, T. Nagar,
Chennai - 600 017.
Cell: 94440 65339
E-mail: tss_1951@yahoo.co.in

Chennai
10.01.2021

To,

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg,
Dadar west, Mumbai – 400 028

Subject: Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07106) issued on 27th November 2020, subscribed by LadderUp Wealth management Private Limited.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, ISIN INE01HV07106, of INR 10 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31st December 2020 - INR 10,00,00,000

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 10,50,00,000
(1.05x)

Name	Product	Disbursement Date	Amount Hypothecated (exclusively)
Visage Holdings And Finance Private Limited	NCD	24-01-2019	7,50,00,000
Arman Financial Services Limited	Term Loan	19-03-2019	1,04,41,009
Namra Finance Limited	Term Loan	19-03-2019	1,04,23,147
MPower Micro Finance Private Limited	Term Loan	20-03-2019	1,15,81,557
Total			10,74,45,713

UDIN: 21019118AAAABZ8005





Annexure-4

12th February 2021
The Catalyst Trusteeship Service Ltd
Windsor, 6th Floor, Office No-604,
C.S.T Road, Kalina, Santacruz (East),
Mumbai – 400 098

Dear Sir/Madam,

Sub: Compliance Report of the NCDs for the Quarter ending 31st December 2021
Ref: Non-convertible Debentures issued by the Company

With reference to the subject, please find below the asset cover details of the Non-convertible debt securities:

S. No	ISIN	Listed/ Unlisted	Issue Amount (Rs. in crores)	Principal Outstanding (Rs. in crores)	Security Cover	Assets Hypothecated (Rs. in crores)*
1	INE01HV07015	Listed	199.00	49.75	1.05 times	52.24
2	INE01HV07031	Listed	40.00	15.00	1.10 times	16.50
3	INE01HV07049	Listed	20.00	20.00	1.10 times	22.00
4	INE01HV07064	Listed	5.35	5.35	1.05 times	5.62
5	INE01HV07072	Listed	25.00	25.00	1.10 times	27.50
6	INE01HV07080	Unlisted	25.00	25.00	1.25 times	31.25
7	INE01HV07098	Unlisted	25.00	21.53	1.10 times	23.68
8	INE01HV07106	Listed	10.00	10.00	1.05 times	10.50
9	INE01HV07114	Listed	40.00	40.00	1.10 times	44.00
10	INE01HV07122	Listed	20.00	20.00	1.10 times	22.00

*Book debts outstanding as on 31st December 2020

For and on behalf of **Vivriti Capital Private Limited**

VINEET
SUKUMAR
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VINEET SUKUMAR
Date: 2021.02.13
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Vineet Sukumar
Managing Director
DIN: 06848801



T.S. SRINIVASAN B.Sc., F.C. A.

A.C.S., A.C.M.A.,
Chartered Accountant
Cell: 94440 65339

Flat A-2, Ashirvad Apartments,
11, Raman Street, T. Nagar,
Chennai - 600 017.

E-mail: tss_1951@yahoo.co.in

11.01.2021

FUND UTILIZATION CERTIFICATE

This is to certify that the fund utilization of M/s. Vivriti Capital Private Limited having registered office at 12th Floor, Prestige Polygon, Anna Salai, Nandanam, Chennai – 600035 as on 31st December 2020 is as under,

I understand that the Company has issued Non-Convertible Debentures (hereinafter referred to as “NCDs”) on:

I. 27th November 2020 INR 10,00,00,000 (Indian Rupees Ten Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 27th November 2020 and allotted the said Debentures to Ladder-Up Wealth Management Private Limited Debenture holders, on 27th November 2020.

II. 16th December 2020 INR 40,00,00,000 (Indian Rupees Forty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 16th December 2020 and allotted the said Debentures to Bank of Baroda, on 16th December 2020.

III. 30th December 2020 INR 20,00,00,000 (Indian Rupees Twenty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 28th December 2020 and allotted the said Debentures to Punjab National Bank, on 31st December 2020.

I have reviewed the said Information Memorandum dt. 27th November 2020, 16th December 2020 and 28th December 2020 also books of accounts of the company and based on such review certify that:

The company has used the proceeds of the said Bonds for the purpose as mentioned in the Information Memorandum dt. 27th November 2020, 16th December 2020 and 28th December 2020.

They have complied with all the terms and conditions of this issue as well as the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI;

There are no events / change / action / proceedings / attachments affecting or likely to affect the interest of Debenture-holders

Place: Chennai

Date: 11-01-2021

UDIN - 21019118AAAABZ8005





Annexure – 6

List of Directors as per MCA

Ministry Of Corporate Affairs - M x +

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Directors/Signatory Details

DIN/PAN	Name	Begin date	End date	Surrendered DIN
00994532	NAMRATA KAUL	12/01/2019	-	
02545813	KENNETH DAN VANDER WEELE	18/01/2019	-	
03559152	KARTIK SRIVATSA	30/05/2020	-	
06848801	VINEET SUKUMAR	30/08/2017	-	
07298703	JOHN TYLER DAY	18/01/2019	-	
07767248	KUMAR GAURAV	22/06/2017	-	
AWGPA9942F	AMRITHA SURESH PAITENKER	19/06/2018	-	
CSTP57528G	Shaik Mohammed Irfan Basha	01/10/2019	-	

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For and on behalf of **Vivriti Capital Private Limited**

P S Amritha
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Date: 2021.02.14 19:48:03 +05'30'

P S Amritha
Company Secretary
Mem No. A49121